

ESKİŞEHİR PROVINCIAL INDUSTRY ESKIŞEHİR OIZ AND INVESTMENT OPPORTUNITIES

20 May 2024



ESKİŞEHİR

Location of Eskişehir





A R E A 13.652 km² 1

ALTITUDE 788 m 2

NUMBER OF DISTRICTS 14 3

POPULATION - 2 0 2 3 915.418

4

INCOME PER CAPITA - 2022 \$11.062 **(5)**

Distance of Eskişehir to Some Ports and Provinces





TIME AND DISTANCE INFORMATION FROM ESKISEHIR TO SOME PORTS BY HIGHWAY						
PLACE OF DEPARTURE	PLACE OF ARRIVAL	DURATION	DISTANCE			
Eskişehir OIZ 1	Gemlik Port	2 hours 05 min.	190 Km			
Eskişehir OIZ 2	Derince Port	2 hours 47 min.	235 Km			
Eskişehir OIZ 2	Tuzla Port	3 hours 09 min.	272 Km			
Eskişehir OIZ 2	Pendik Port	3 hours 15 min.	272 Km			
Eskişehir OIZ 3	Haydarpaşa Port	3 hours 21 min.	301 Km			
Eskişehir OIZ 3	Ambarlı Port	3 hours 49 min.	347 Km			
Eskişehir OIZ 4	İzmir Port	5 hours 25 min.	505 Km			
Eskişehir OIZ 5	Mersin Port	7 hours 12 min.	659 Km			

PROVINCES BY HIGHWAY						
PLACE OF DEPARTURE	PLACE OF ARRIVAL	DURATION	DISTANCE			
Eskişehir OIZ 6	Bursa	2 hours 06 min.	162 Km			
Eskişehir OIZ 7	Sakarya	2 hours 21 min.	191 Km			
Eskişehir OIZ 8	Kocaeli	2 hours 35 min.	226 Km			
Eskişehir OIZ 9	Ankara	2 hours 50 min.	229 Km			
Eskişehir OIZ 3	İstanbul	3 hours 59 min.	308 Km			
Eskişehir OIZ 10	Konya	4 hours 02 min.	323 Km			
Eskişehir OIZ 11	Aksaray	4 hours 22 min.	396 Km			
Eskişehir OIZ 12	Tekirdağ-Çerkezköy	4 hours 51 min.	413 Km			
Eskişehir OIZ 4	İzmir	5 hours 26 min.	506 Km			
Eskişehir OIZ 13	Manisa	5 hours 15 min.	410 Km			
Eskişehir OIZ 14	Antalya	5 hours 16 min.	414 Km			
Eskişehir OIZ 15	Kayseri	5 hours 59 min.	534 Km			

Eskişehir's Geographical Advantage





- ➤ With its geographical advantage;
- ➤ Opportunity to reach 20 cities and a population of 40 million people which are 4 hours from Eskişehir
- >Opportunity to reach 48% of Turkey's population in a short time

- **≻**Economically;
- ➤ Opportunity to address the economic size of 460 Billion Dollars in 20 cities which are 4 hours from Eskişehir
- ➤ Opportunity to reach 20 big cities that make up 58% of Turkey's 790 billion dollars GDP

Population



ESKİŞEHİR 2023 Population: 915.418

Eskişehir Population by Districts					
Districts	Population	Percentage			
City Center	815.000	89%			
12 Districs	100.000	11%			

Population Projection for 2025: 998.571



Eskişehir's Population by Years						
Year	Eskisehir's Population	Male Population	Female Population	Increase Rate	Population density	
2023	915.418	454.606	460.812		66 /km2	
2019	887.475	443.635	443.840	%1.87	64 /km2	
2018	871.187	434.112	437.075	%1.23	63 /km2	
2017	860.620	429.078	431.542	%1.87	62 /km2	
2016	844.842	421.580	423.262	%2.19	61 /km2	
2015	826.716	412.205	414.511	%1,77	59 /km2	
2010	764.584	378.275	386.309	%1.21	55 /km2	

15-64 Age 626.307 %70,6

Distribution	of Eskişehir	's 2019 Urban
Popula	ation by Age	Groups
A or o Cuorne	Dan Jarian	D

Age Group	Population	Percentage
00-04	51.259	5,78%
05-09	53.878	6,07%
10-14	54.304	6,12%
15-19	57.117	6,44%
20-24	75.021	8,45%
25-29	66.068	7,44%
30-34	66.867	7,53%
35-39	69.919	7,88%
40-44	66.802	7,53%
45-49	63.584	7,16%
50-54	58.588	6,60%
55-59	56.346	6,35%
60-64	45.995	5,18%
65-69	36.415	4,10%
70-74	27.145	3,06%
75-79	18.360	2,07%
80-84	11.723	1,32%
85-89	6.046	0,68%
90+	2.038	0,23%

Education





SCHOOL

535



CLASSROOM

6.457



TEACHER

11.487



153.832

Number of Private Schools in Eskişehir (Includes All School Types)

> Eskişehir's Place in the Ranking of 81 Provinces in the YKS University Exam

Number of Students Per Classroom



Primary+Secondary School

23



General Secondary Education

22



Professional and Technical

17

Eskişehir's place in the ranking of the most preferred cities by foreign students

NUMBER OF SCHOOLS, STUDENTS AND TEACHERS IN ESKISEHIR - 2019 YEAR

School Type	SCHOOL	Branch	Classro om	Number of Students	Number of Teachers
PRE-SCHOOL	123	944	605	15.631	736
Primary School	154	1.986	2.321	41.274	3.001
Secondary School	138	1.927	1.449	45.325	3.441
SECONDARY EDUCATION TOTAL	120	1.906	2.082	51.602	4.309
General Secondary Education	66	1.010	1.120	32.909	2.173
Professional and Technical	54	896	962	18.693	2.136
GRAND TOTAL	535	6.763	6.457	153.832	11.487

Universities in Eskişehir





- Established in 1958
- 2.049 Associate Degree Students
- > 18.250 Undergraduate Students
- 4.439 Graduate Students
- > 1.725 PhD Students
- > 26.643 Total Students
- 3.334.810 Total Open Education Stu.
- > 1.518 Total Faculty Members





- Established in 1970
- > 2.399 Associate Degree Students
- > 24.468 Undergraduate Students
- 2.672 Graduate Students
- > 925 PhD Students
- > 30.464 Total Students
- > 1.700 Total Faculty Members

www.ogu.edu.tr



- Established in 2018
- > 3.117 Associate Degree Students
- > 8.573 Undergraduate Students
- 2.046 Graduate Students
- > 584 PhD Students
- > 14.320 Total Students
- > 643 Total Faculty Members

www.eskisehir.edu.tr

- > 7.565 Associate Degree Students
- > 51.291 Undergraduate Students
- > 9.157 Graduate Students

- 3.234 PhD Students
- > 71.247 Total Students
- 3.334.810 Total Open Edu. Stu.
- > 3.861 Total Faculty Members
- > 31 Faculties, 13 Institutes
- 263 Departments and 269 Programs

Transportation-1



- Highway Advantages of Eskişehir
- There is a total 917 km of road network in Eskişehir, 384 km of this are state roads and 533 km are provincial roads.
- > The length of the divided road is 314 km.
- Opportunity to reach a population of 35 million by road, 4 hours' distance from Eskişehir
- > 202 km Eskişehir-Sivrihisar-Bursa Highway is under project
- The construction of Eskişehir Southern Ring Road will start



NUMBER AND DURATION OF FROM ESKISEHIR TO CERTAIN CITIES BY HIGH SPEED TRAIN (YHT-High Speed Train)

Departure	Arrival	Number of Daily Expeditions	Duration
Eskişehir	Ankara	17 Times	1 Hour 26 Min.
Eskişehir	İstanbul-Bostancı	18 Times	2 Hour 45 Min.
Eskişehir	Konya	5 Times	1 Hour 40 Min.
Eskişehir	Karaman	2 Times	3 Hour 45 Min.
Eskişehir	Arifiye-Sakarya	14 Times	1 Hour 15 Min.
Eskişehir	Sivas	3 Times	5 Hour 00 Min.
Eskişehir	Bursa	It will be put in	to service in 2025

- Railway Advantages of Eskişehir
- Intersection center of Turkish railways
- Main line length of 632 km
- Opportunity to reach many cities by High Speed Train
- It is possible to reach 10 cities and a population of 30 million from Eskişehir by YHT (High Speed Train).
- **❖** More than 4 million people travel by train annually
- Hasanbey Logistics Center

Transportation-2





- Eskişehir's Seaway Facilities
- The closest port to Eskişehir is Gemlik Port, which is 2 hours and 190 km away.
- There are 3 major port operations in Gemlik Port.
- It is possible to reach 5 different ports with a 3-hour drive from Eskişehir.
- Connection to Gemlik Port will be provided via Eskişehir-Bursa YHT railway line until 2025.

- **Second S**
- Eskişehir Hasan Polatkan Airport has a terminal building with a capacity of 500 thousand passengers/year.
- The runway is 3.000x45 meters in size and is covered with concrete.
- ❖ 5.112 aircrafts and 109 thousand passengers in 2022
- There are weekday flights from Eskişehir to Belgium, Germany and France by Sunexpress, Corendon Airlines and TUI Airlines Belgium.
- The airport is 10 minutes from the city.



Logistics Center



Eskişehir (Hasanbey) Logistics Center

- ➤ Hasanbey Logistics Center was established on a total area of 540.000 m2.
- ➤ It was put into service in 2014. The center is on the Eskişehir-Ankara railway and is 11 km from the center of Eskişehir.
- > Its distance to Eskişehir OIZ is 9 km.
- > The closed area is 10.180 m2.
- ➤ Multimodal Terminal Capacity is 1.400.000 Tons/year.
- ➤ Intermodal Terminal Capacity is 12.000 TEU/Year.
- ➤ Truck Park Capacity is 10.000 m2.
- ➤ In 8 year-time since the center was opened, more than 1 million tons/year of products have been transported.
- > 9 km railway connection between the Logistics Center and Eskişehir OIZ will be built until 2024.
- ➤ In this way, companies in EOIZ will be able to transport their cargoes more cheaply to the port and other cities by means railway.



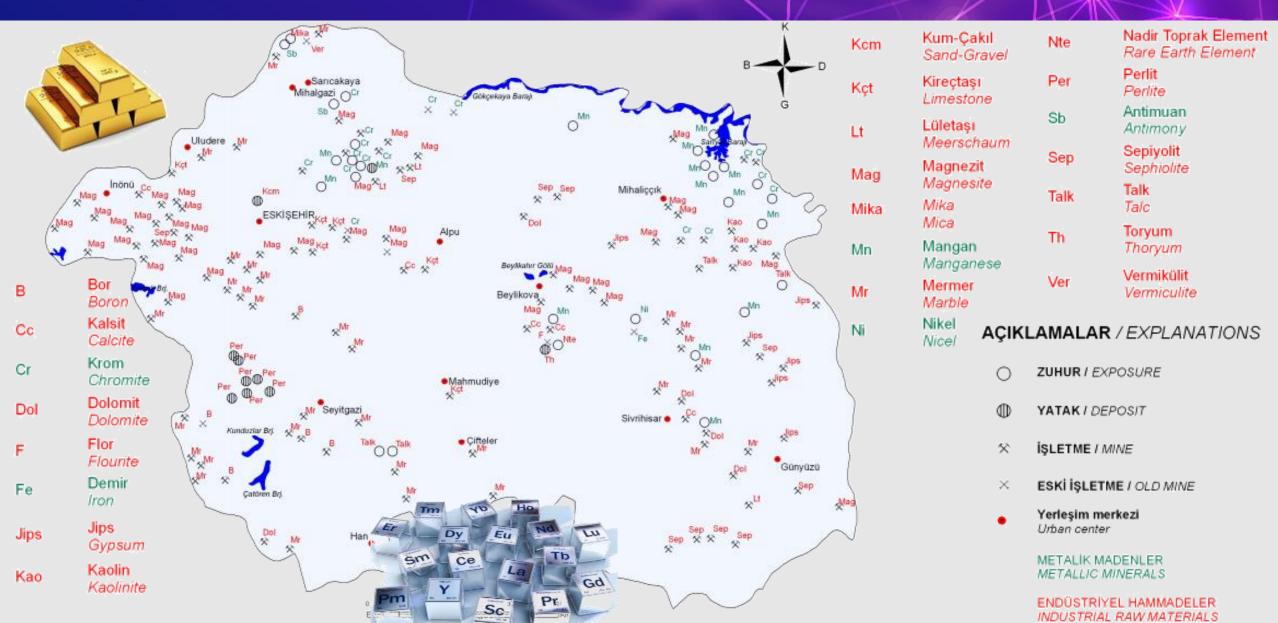






Eskişehir Mineral Resources





Hotel, Accommodation, Cinema, Theatre







11 NUMBER OF THEATRE HALLS





932.971

NUMBER OF CINEMA AUDIENCE

147.611



NUMBER OF HOTELS



881.106

TOTAL
NUMBER OF OVERNIGHT
STAYS

76.785

NUMBER OF OVERNIGHT STAYS OF FOREIGNERS



7.573 NUMBER OF BEDS





Eskişehir's Interprovincial Competition Index Level-1





Eskişehir's Interprovincial Competition Index Level-2



-The Place of Eskişehir Among 81 Cities According to the Results of the "Inter-Provincial Competitiveness Index 2018" Research of the International Competition Research Authority (URAK) in 2018.

Interprovincial Competition Index(General Index)

iller	2012- 2013	2013- 2014	2014- 2015	2015- 2016	2016- 2017
İstanbul	1	1	1	1	1
Ankara	2	2	2	2	2
İzmir	3	3	3	3	3
Kocaeli	4	4	4	4	4
Bursa	5	5	5	5	5
Eskişehir	6	6	6	6	6
Antalya	7	7	7	7	7
Konya	8	8	8	8	8
Yalova	13	10	9	9	9
Sakarya	12	9	10	10	10
Tekirdağ	9	11	11	11	11
Trabzon	10	12	12	14	12
Denizli	17	18	19	12	13
Edirne	11	13	13	15	14

Livability sub-index ranking of provinces by years

iller	2012- 2013	2013- 2014	2014- 2015	2015- 2016	2016- 2017	
İstanbul	2	2	1	1	1	
Ankara	1	1	2	2	2	
Trabzon	5	5	6	4	3	
Eskişehir	3	3	3	3	4	
İzmir	4	4	4	5	5	
Bursa	6	8	5	6	6	
Rize	10	9	8	10	7	
Antalya	7	7	11	7	8	
Yalova	8	6	7	9	9	
Karabük	9	11	10	14	10	
Bolu	23	19	13	11	11	
Konya	12	10	9	8	12	
Edirne	15	15	16	15	13	
Kocaeli	14	16	12	18	14	

The safest city in Turkey; Eskişehir











-According to Numbeo data for January 2021, according to the world's safest cities list, Eskişehir in Turkey becomes 8th in the world.

-In Turkey, it became 1st among 81 provinces.

Rank	City	Crime Index	Security Index
1	Abu Dhabi, UAE	11,33	88,67
2	Doha, Katar	11,48	88,52
3	Taipei, Taiwan	14,20	85,80
4	Quebec City, Canada	14,64	85,36
5	Zurih, Switzerland	16,83	83,17
6	Dubai, UAE	17,05	82,95
7	Munih, Germany	17,39	82,61
8	Eskişehir, Turkey	17,55	82,45
9	Bern, Switzerland	18,11	81,89
10	Irvine, Ca, USA	18,26	81,74

Kaynak: https://www.numbeo.com/crime/rankings_current.jsp

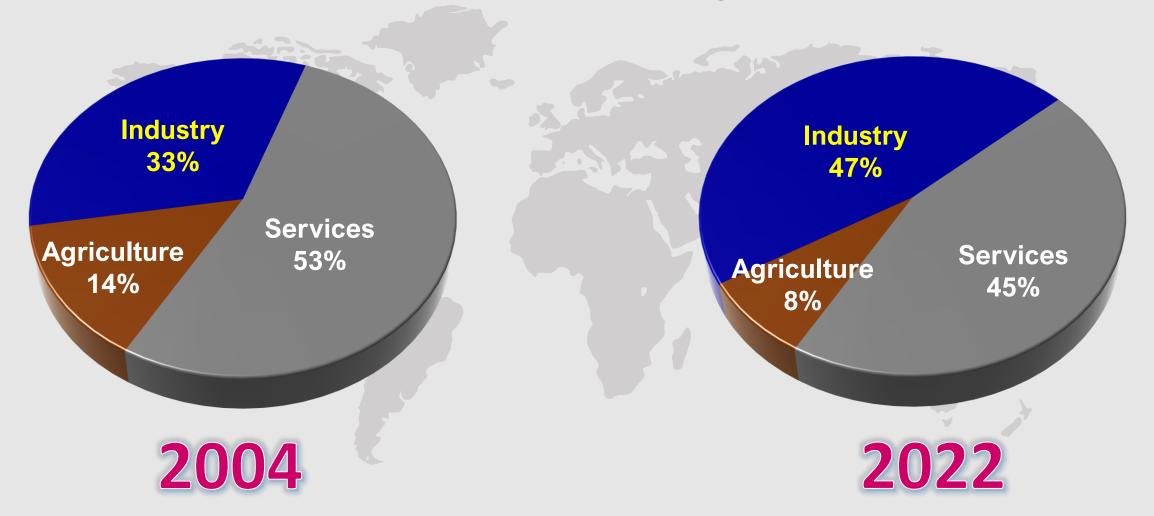


ESKIŞEHİR'S INDUSTRY

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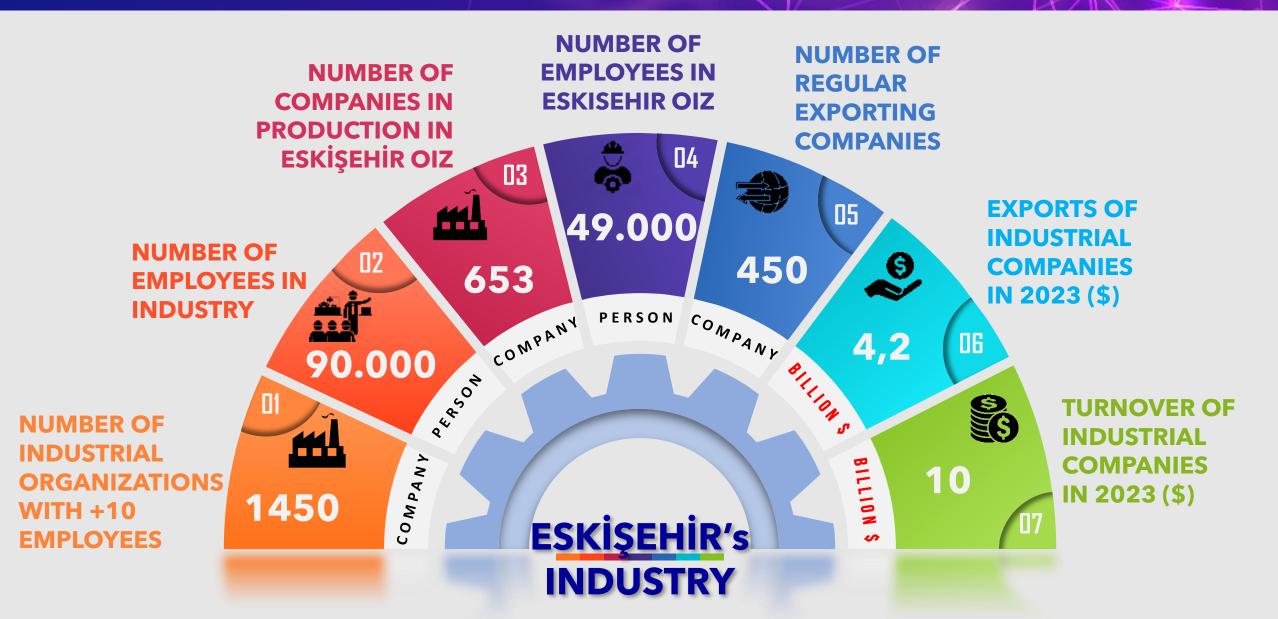


Share of Sectors in Eskişehir's GNP



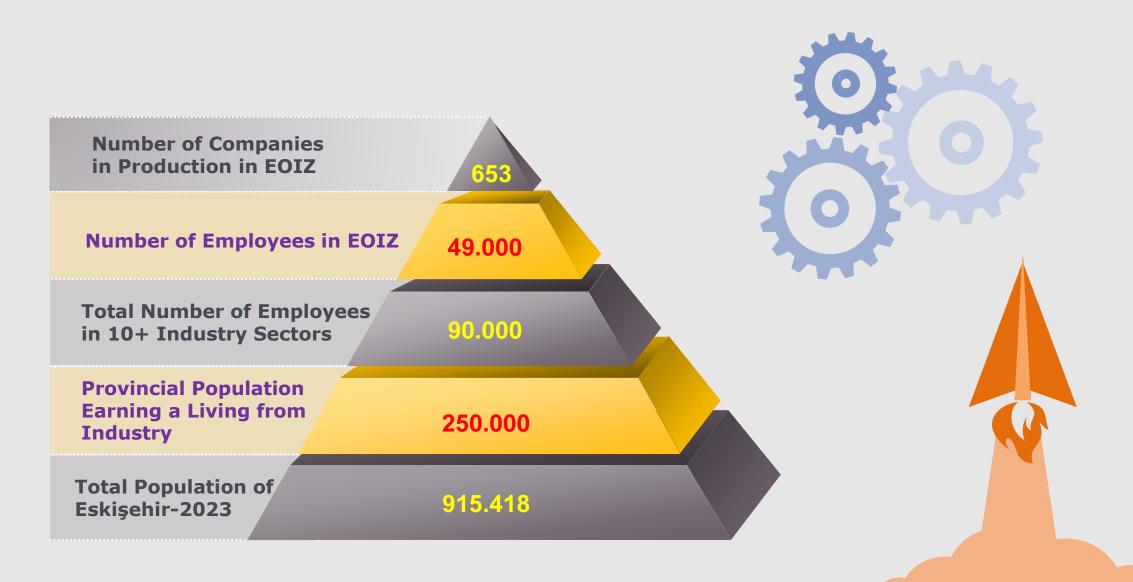
Eskişehir Industry-Current Situation





Eskişehir Industry-Current Situation





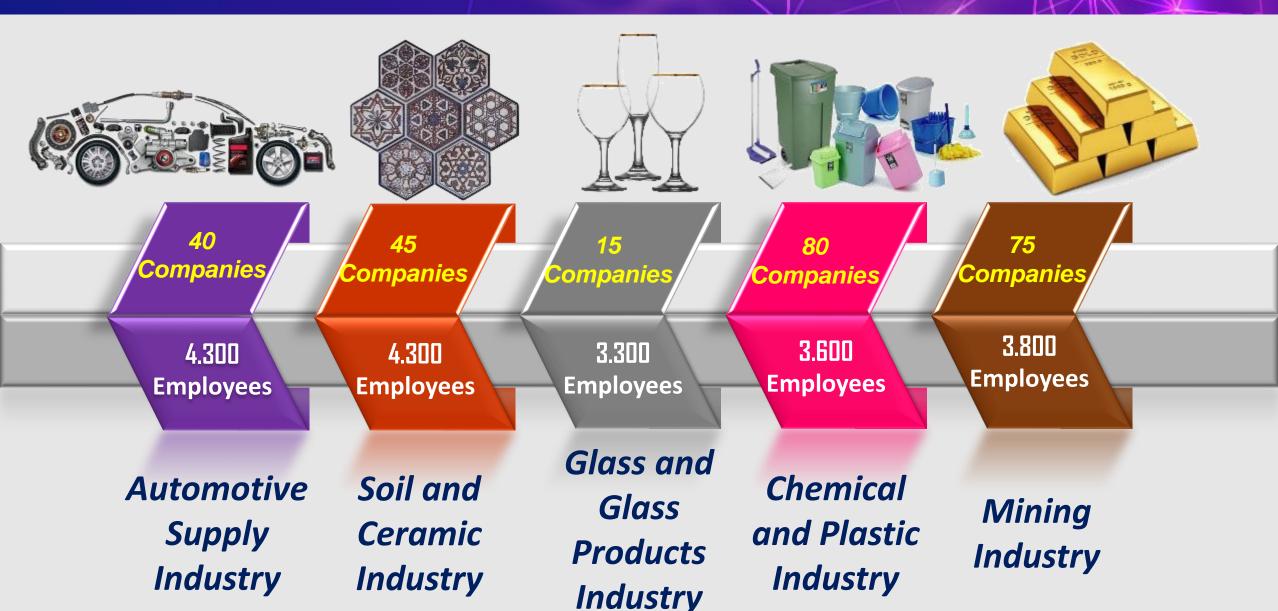
Leading Sectors in Eskişehir's Industry-1





Leading Sectors in Eskişehir's Industry-2





Eskişehir's Share in National Production-1





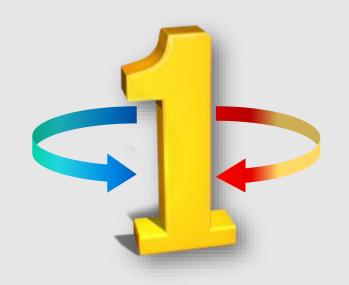
Eskişehir's Share in National Production-2



%29-%20	%19-%10	%9-%6	%5-%1
Polyester Resin 25%	Dishwasher 17%	Ceramic Sanitary Ware 8%	☐ Electric Cooker 5%
☐ Bicycle 25%	Rim 15%	Plows 8% %8	☐ Plastic Profile 5%
Cellulosic Varnish 20%	Cake 12%	☐ Plaster 7%	Shirt 5%
☐ Tap-Faucet 20%	Cable Trays 12%	☐ Electric Heater 7%	Elastomeric Covering.
☐ Biscuits 20%	Chromium 10%	☐ Cast Iron Pan and Pot 7%	Polyethylene Foam 5%
☐ Cracker 20%☐ Wooden Pallet 20%	Nuts 10%	Mirror 7%	Ready Mortars 5%
Electric Oven 20%	Stone Wool 10%	☐ Double Glazing 6%	Plastic Door 4%
Ceramic Wall Tile 20%	Bearings 10%	Plastic Panel 6%	
Spraying Mortar 20%	Suits 10%	Plastic Window 6%	
_ , , ,	Fruit Juice 10%	Granite 6%	
	Styrofoam 10%		







The share of exports of Eskişehir's hightech products in total exports is 15%

The share of Turkey's exports of high technology products in total exports is 3.8%









Exports of ECI Members (Million \$)

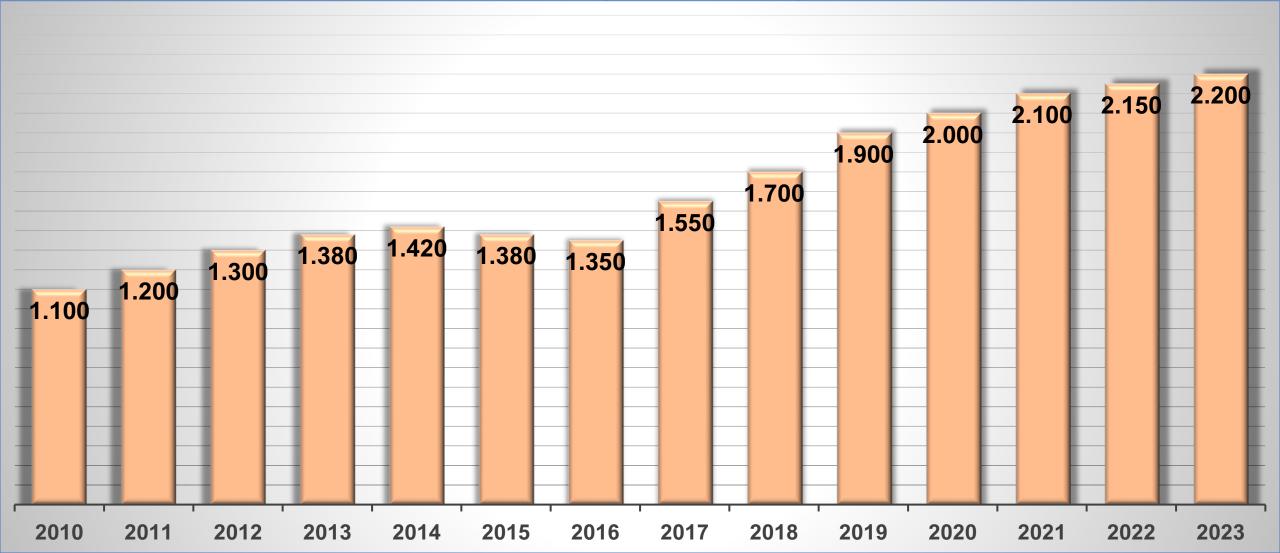






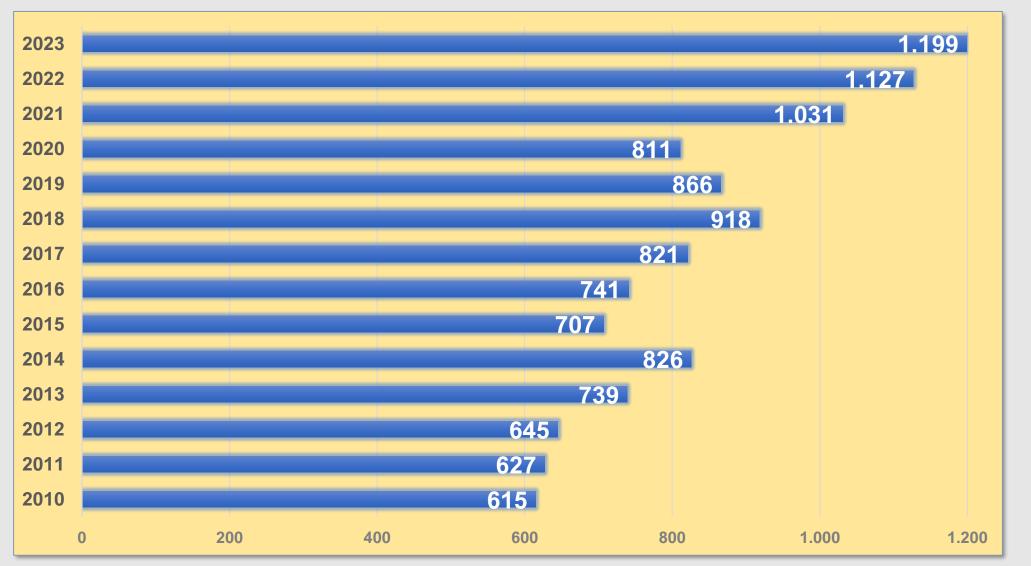


EXPORT FROM ESKİŞEHİR OIZ (\$ MILLION)





Eskişehir's Imports According to TURKSTAT Data (Million \$)









According to TURKSTAT Data, Eskişehir's Top 20 Export Countries-2022								
Order No.	Country	Export	Flag	Order No.	Country	Export	Flag	
1	USA	355.750.886		11	UK	24.905.688		
2	Germany	114.579.262		12	Serbia	22.944.986		
3	France	110.388.314		13	Bulgaria	22.419.504		
4	Romania	56.952.910		14	Netherlands	16.493.014		
5	Russia	55.308.576		15	Canada	14.878.249	*	
6	Poland	45.658.169		16	Georgia	13.900.383	+ +	
7	Austria	42.575.064		17	Slovenia	12.596.599	*	
8	Spain	41.266.902	2 Page 1	18	Free Zone	12.339.590	C*	
9	Belgium	31.071.230		19	Yemen	11.846.927		
10	Italy	27.690.997		20	Egypt	11.758.729	Ŵ	



According to TURKSTAT Data, Eskişehir's Top 20 Export Countries-2023								
Order No.	Country	Export	Flag	Order No.	Country	Export	Flag	
1	USA	426.084.944		11	UK	26.115.255		
2	France	115.168.992		12	Serbia	23.163.646		
3	Germany	104.549.812		13	Italy	22.169.278		
4	Russia	66.725.318		14	Netherlands	21.886.229		
5	Romania	60.693.908		15	Bulgaria	21.572.695		
6	Spain	50.371.876		16	Canada	19.893.586	*	
7	Poland	47.128.491		17	Free Zone	16.416.661	C *	
8	Austria	45.888.547		18	Georgia	16.267.447	+ +	
9	Belgium	32.991.107		19	Egypt	14.230.209	<u>Ņ</u>	
10	Azerbaijan	28.716.167	C*	20	Yemen	13.936.335		



According to TURKSTAT Data, Eskişehir's Top 20 Import Countries-2022								
Order No.	Country	Import	Flag	Order No.	Country	Import	Flag	
1	USA	254.281.930		11	Malaysia	21.076.672	(*	
2	China	179.512.619	★ ‡	12	Slovenia	18.703.550		
3	Germany	100.032.486		13	Austria	18.306.745		
4	Italy	76.519.709		14	Egypt	14.677.853	Ü	
5	Spain	75.542.138		15	Netherlands	13.476.900		
6	France	60.073.291		16	Brazil	12.878.939		
7	Russia	32.238.709		17	Saudi Arabia	12.818.947		
8	India	25.209.181	*	18	Belgium	12.769.059		
9	UK	24.741.806		19	Poland	10.229.673		
10	South Korea	23.299.148		20	Japan	9.472.003		



According to TURKSTAT Data, Eskişehir's Top 20 Import Countries-2023								
Order No.	Country	Import	Flag	Order No.	Country	Import	Flag	
1	USA	284.458.808		11	South Korea	21.972.594		
2	China	146.686.254	★ **	12	Netherlands	21.257.510		
3	Germany	106.702.230		13	Japan	17.986.344		
4	Italy	105.866.359		14	Egypt	16.067.863	101	
5	France	79.552.672		15	Poland	15.173.188		
6	Spain	72.345.077	2005	16	Belgium	13.436.522		
7	UK	34.537.563		17	Czechia	13.211.089		
8	Malaysia	33.397.129	(*	18	Argentina	13.201.436	0	
9	Russia	27.128.995		19	Slovenia	12.410.096		
10	Austria	24.955.214		20	Norway	9.951.244	##	



ESKIŞEHİR Aviation Industry Products Export (Million \$)



2000 55 M. \$ 2001 77 M. \$ 2002 67 M. \$ 2003 67 M. \$ 2004 77 M. \$ 2005 94 M. \$ 2006 115 M. \$ 2007 155 M. \$ 2008 175 M. \$ 2009 190 M. \$ 2010 193 M. \$ 2011 195 M. \$ 2012 243 M. \$ 260 M. \$ 2013 2014 288 M. \$ 2015 289 M. \$ 2016 314 M. \$ 2017 337 M. \$ 2018 401 M. \$ 2019 495 M. \$ 2020 300 M. \$ 2021 350 M. \$ 2022 420 M. \$ 2023 436 M. \$ 2027 (Target) 1 Billion \$











ESKISEHIR AVIATION INDUSTRIAL PRODUCTS EXPORT AND PROJECTS

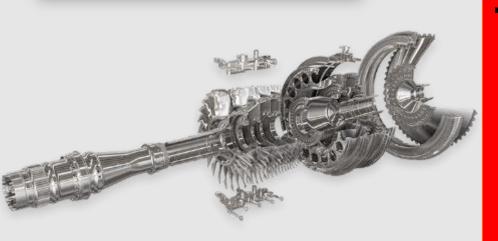


Next generation commercial aircraft engines

-LEAP

-GENX

9.000 Total Orders



TEI, the world's largest supply center for New Generation Commercial Aircraft Engines, and «ESKISEHIR»





FOREIGN CAPITAL COMPANIES IN ESKIŞEHİR



NUMBER OF COMPANIES

WITH FOREIGN CAPITAL IN 52

ESKİŞEHİR'S INDUSTRY

NUMBER OF COMPANIES

WITH FOREIGN CAPITAL 39

IN ESKISEHIR OIZ

NUMBER OF COMPANIES

WITH FOREIGN CAPITAL 13

OUTSIDE ESKISEHIR OIZ

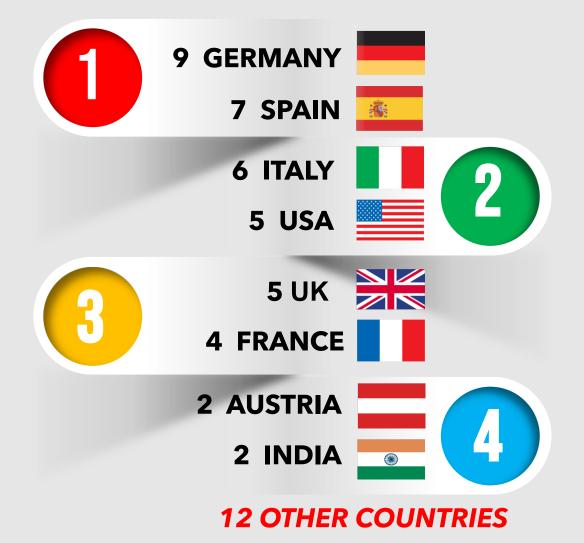
NUMBER OF EMPLOYEES

IN FOREIGN CAPITAL 9.000

COMPANIES

5 FOREIGN CAPITAL
COMPANIES (\$) Billion \$

Country Distribution of Foreign Capital Companies





Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
1		Ford	Ford Otomotiv A.Ş.	Automotive	-	✓
2		GE Aviation	TUSAŞ Motor A.Ş.	Aviation	-	✓
3		LOCKHEED MARTIN	Alp Havacılık A.Ş.	Aviation	✓	-
4	★ **	Haier	Renta Elektrikli Ev Ltd. Şti.	White Goods	√	-
5		GKN Driveline	GKN Eskişehir Oto. A.Ş.	Automotive	√	-
6		peyman	Peyman Kuruyemiş A.Ş.	Food	√	-
7		JMS	Jamak Makine A.Ş.	Automotive	✓	-
8		KWS	KWS Türk Tarım A.Ş.	Agriculture-Food	✓	-
9		DAS LAGER GERMANY	Das Lager Rulman A.Ş.	Automotive	√	-



Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
10		Mahindra Rise.	Hisarlar Makine A.Ş.	Agricultural Machinery	-	✓
11		SOLAR	Solar Patlayıcı A.Ş.	Chemical Explosive	-	✓
12		KNAUF	Knauf İzolasyon A.Ş.	Chemical Isolation	\checkmark	-
13		© CELLOFOAM	Cellofoam Yalıtım Ltd. Şti.	Chemical Insulation	✓	-
14		Metko Hüttenes Albertus	Metko Hüttenes-Albertus	Chemical Casting	\checkmark	-
15		Roca	Roca TR Banyo A.Ş.	Casting Armature	√	-
16	i i i i i i i i i i i i i i i i i i i	TORRECID GROUP	Torrecid Seramik Ltd. Şti.	Ceramic Chemical	✓	-
17		TOLSA	Tolsa Turkey Maden A.Ş.	Mining	-	✓
18		ESMALTES	Esmaltes Turkey Ltd. Şti.	Ceramic	✓	-



Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
19		esmalglass-itaca	Esmalglass Itaca Ltd. Şti.	Ceramic Chemical	√	-
20		SAICAPACK	Saica Pack Turkey A.Ş.	Paper Corrugated Cardboard	✓	-
21		SAINT-GOBAIN	Saint-Gobain İnovatif A.Ş.	Chemical Abrasive	✓	-
22		AirLiquide	Air Liquide Gaz A.Ş.	Chemical Gas	✓	-
23		Alghanim 2	İzocam A.Ş.	Chemical Insulation	✓	-
24	+	BARRY CALLEBAUT	Barry Callebaut Ltd. Şti.	Food Chocolate	✓	-
25		Eat Well, Live Well. JINOMOTO.	Ajinomoto İstanbul Ltd.Şti.	Food Sauces	-	✓
26	+	///// TERRACO	TERRACO A.Ş.	Chemistry Paint-Building Chemical	√	-
27		Dunapeck Packaging	Eskişehir Oluklu Muk. A.Ş.	Paper Corrugated Cardboard	✓	-



Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
28		COŞKUNÖZ SAVURMA HAVACILIK	Coşkunöz Savunma A.Ş.	Aviation	√	-
29		FERRO Where Innovation colivers performance	Ferro Turkey Ltd. Şti.	Ceramic Coating	√	-
30		ILPEA INDUSTRIE	ILPEA Plastik Ltd. Şti.	White Goods Plastic	✓	-
31		SMALTOCHIMICA CHANGAS POR BROWGS	Smaltochimica Kimya Ltd. Şti.	Chemical Gas	✓	-
32		BalaguerRolls High Quirty Contraguty Contlicts	Balaguer Rolls Ltd. Şti.	Food Industry Machines	✓	-
33		PERNAT	Pernat Turkey A.Ş.	Automotive Machining	✓	-
34		IMQ	IMQ Turkey Test Ltd. Şti.	Testing and Certification	✓	-
35		TECNO FERRARI	Tecnoferrari Turkey Ltd.Şti.	Machine Maintenance	-	✓
36	E	GRECIAN MAGNESITE	Akdeniz Mineral A.Ş.	Mining	-	√



Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
37		RHI	Magnesite A.Ş.	Mining	-	✓
38	+	Türk Maadin Şirketi A.Ş.	Türk Maadin Şirketi A.Ş.	Mining	-	√
39		ACI TR	ACI TR Otomotiv A.Ş.	Chemical Automotive	\checkmark	-
40	+	NCOMAB NYBERG COMMERCIAL AB	Birola Mineral Ltd. Şti.	Mining	-	✓
41		ELMINAS Element Minerale Nadencille San. ve Big Tic. Ltd. \$11.	Element Maden. Ltd. Şti.	Mining	-	✓
42		PUBERT Since 1840	PMG TARAL A.Ş.	Agricultural Machinery	√	-
43			Papier Badaloff Amb.Ltd.Şti.	Packaging	✓	-
44		Z S ZSCHIMMER & SCHWARZ	Euro Kimya San ve Tic. A.Ş.	Ceramic Chemical	✓	-
45		ATAFLEX PLASTIK	Ataflex Plastik Amb.Ltd.Şti.	Plastic Packaging	-	✓

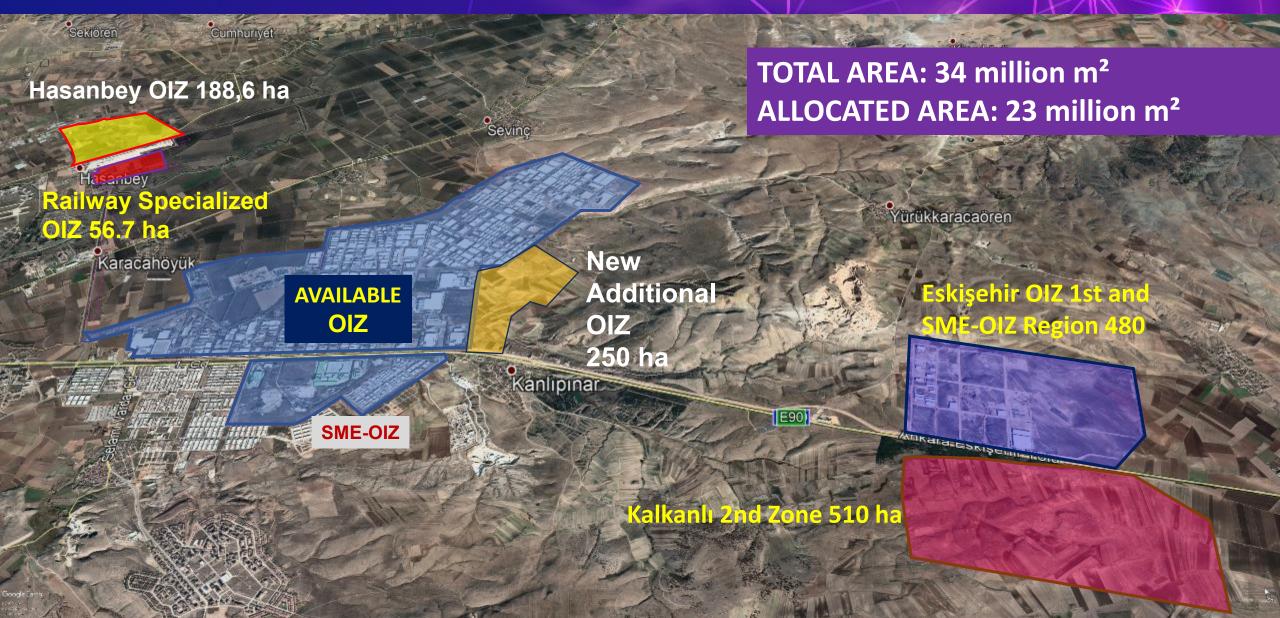


Order No.	Flag	Logo	Company name	Industry	In OIZ	Out OIZ
46		© ALARKO Carrier	Alarko Carrier A.Ş.	Combi Boiler	✓	-
47		old ration of rubber & plastic products	Oldrati Kauçuk Ltd.Şti.	Rubber & Plastic	✓	-
48		T.I.S.	TIS TURKEY A.Ş.	Valves	✓	-
49		MIRAL Industrial Transports	Miral Endüstriyel Ltd. Şti.	Industrial Freezer	✓	-
50		varmecom	Varmecom Endüstriyel A.Ş.	Gas Boilers	√	-
51		Entekno	Entekno Endüstriyel A.Ş.	Cosmetics, Ceramics And Electroceramic	✓	-
52		Ø BHS	BHS Makine Ltd. Şti.	Corrugated Cardboard Plant Machinery	✓	-
53						
54						

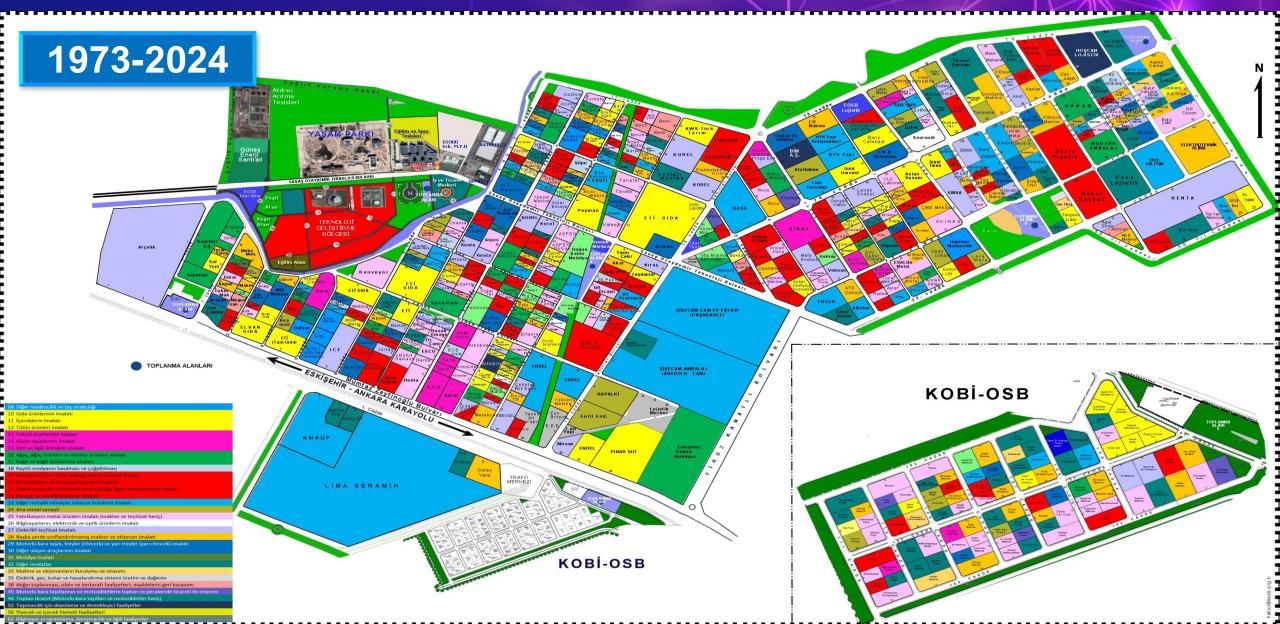


ESKIŞEHİR ORGANIZED INDUSTRIAL ZONE













Eskişehir OSB 1.SME-OIZ Area





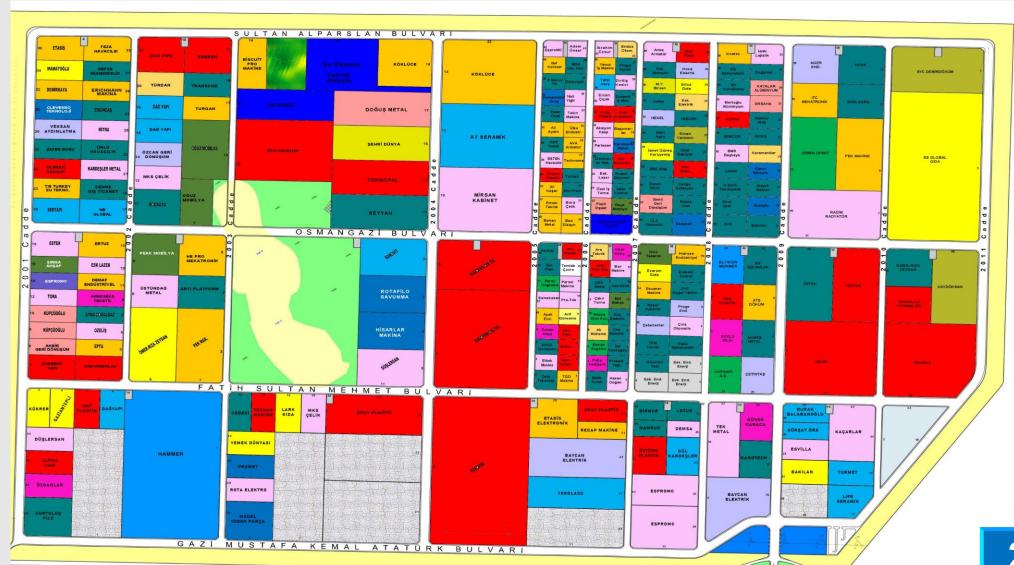
Eskişehir OSB 2.SME-OIZ Area





Eskişehir OIZ - 1st Development Zone





2017-2024

Eskişehir OIZ - 1st Development Zone





Eskişehir OIZ – 2nd Development Zone





Eskişehir OIZ-Chinese Company's Investment

Haier



First Investment Area



Second Investment Area





COMPANY: RENTA ELEKTRİKLİ EV ALETLERİ SAN. VE DIŞ TİCARET LTD. ŞTİ.



CAPACITY: 1.500.000 Piece/Year Tumble Dryer



Investment Area: 450.000 m2 Investment Amount: 2 Billion TL



Employment: 2.000

Annual Export: 1,5 Billion \$







Eskişehir OIZ-Current Situation















NUMBER OF EMPLOYEES 49.000 PERSONS

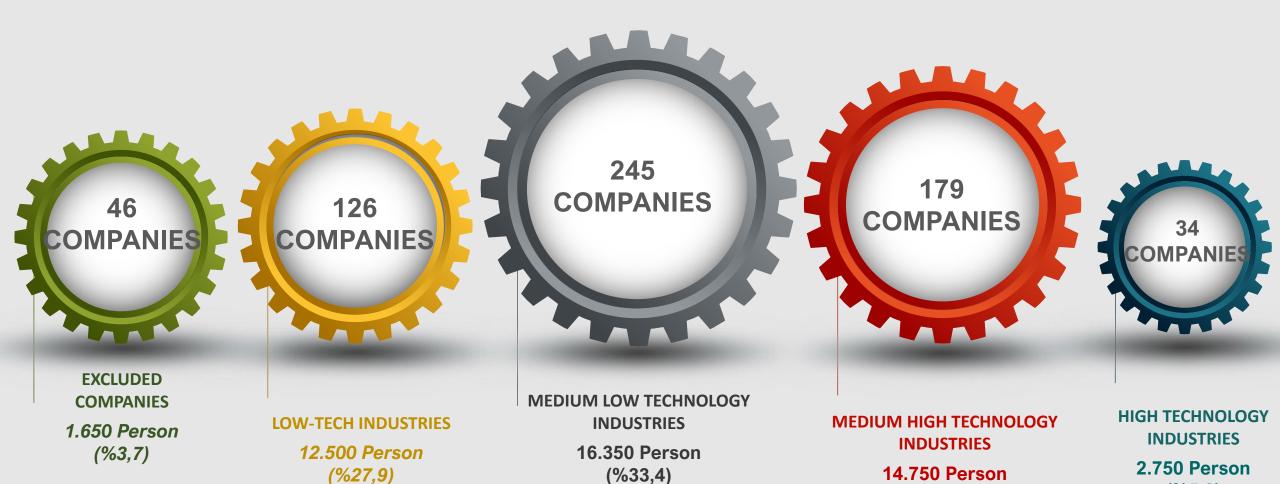




(%5,0)

(%30,0)

Distribution of Eskişehir Organized Industrial Zone Companies by Technology Level-2023 Year









20 Industrial
R&D Centers in
Eskişehir
(14 in Eskişehir
OIZ)

5 Design Centers in Eskişehir

R&D CENTERS IN ESKISEHIR								
ORDER NO	NAME OF THE R&D CENTER	SECTOR	N DATE					
1	Alp Havacılık San. ve Tic. A.Ş	Aviation	OIZ	14.11.2013				
2	Arçelik A.Ş. Buzdolabı ve Kompresör İşletmesi	Durable Goods	OIZ	21.10.2008				
3	Arıkan Kriko ve Makina San. ve Tic. A.Ş.	Automotive Supply Industry	OIZ	14.06.2019				
4	Entil Endüstri Yatırımları ve Ticaret A.Ş.	Casting	OIZ	18.12.2017				
5	Esalba Metal San. ve Tic. A.Ş.	Machinery and Equipment Manufacturing	OIZ	20.06.2017				
6	Eti Gıda Sanayi ve Ticaret A.Ş.	Food	OIZ	18.12.2015				
7	Eti Makine Sanayi ve Ticaret A.Ş.	Machinery and Equipment Manufacturing	OIZ	07.12.2012				
8	Ford Otomotiv Sanayi A.Ş. (İnönü)	Automotive	Eskişehir	28.01.2016				
9	Hisarlar Makina San. ve Tic. A.Ş.	Machinery and Equipment Manufacturing	Eskişehir	29.03.2012				
10	Karcan Kesici Takım San. ve Tic. Ltd.Şti.	Machinery and Equipment Manufacturing	OIZ	09.06.2017				
11	Nova Kalıp Sanayi A.Ş.	Plastic-Rubber	OIZ	23.02.2018				
12	Radim Radyatör San. ve Tic. Ltd. Şti.	Air conditioning	OIZ	02.05.2018				
13	Renta Elektrikli Ev Aletleri San. ve Dış Tic. Ltd. Şti.	Durable Goods	OIZ	15.05.2018				
14	Renta Elektrikli Ev Aletleri San. ve Dış Tic. Ltd. Şti.	Durable Goods	OIZ	16.06.2016				
15	Savronik Elektronik San. ve Tic. A.Ş.	Electric-Electronics	OIZ	09.03.2017				
16	Seranit Granit Seramik A.Ş. (Eskişehir)	Ceramic and Refractory	Eskişehir	27.02.2018				
17	Tanatar Kalıp Pres İşleri San. ve Tic. Ltd. Şti.	Automotive Supply Industry	OIZ	06.12.2018				
18	Tusaş Motor Sanayi A.Ş. (TEİ)	Aviation	Eskişehir	18.12.2008				
19	TÜRASAŞ A.Ş.	Machinery and Equipment Manufacturing	Eskişehir	09.06.2017				
20	Veli Akgün İnşaat Seramik San. ve Tic. Ltd. Şti.	Ceramic and Refractory	Eskişehir	22.03.2018				
COMPANIES WITH DESIGN CENTERS IN ESKISEHIR								

ORDER NO DOCUMENT DATE SECTOR LOCATION **DESIGN CENTERS** Seranit Granit Seramik A.ş. Seramik ve Refrakter Eskişehir 22.10.2018 2 Makine ve Teçhizat İmalatı Hisarlar Makina Sanayi Ve Ticaret A.Ş. Eskişehir 18.02.2019 3 Bora Çelik Eşya ve Mobilya İnş. Malz. San. Tic. Ltd. Şti. Demir ve Demir Dışı Metaller Eskişehir 23.10.2020 4 Epsilon Ndt Endüstriyel Kont. Sistemleri San. Ve Tic. A.Ş. Eskişehir İmalat Sanayi 15.03.2021 5 Secant Teknoloji Geliştirme Sanayi ve Ticaret A.Ş. Savunma Sanayi Eskişehir 29.04.2021

Eskişehir OIZ-Industrial Clusters





www.esac.org.tr

www.rsc.org.tr

www.ebkseramik.org



ESKISEHIR OIZ INFRASTRUCTURE FACILITIES AND SUPPORT UNITS



ELECTRICITY

- 34.5 kv at each parcel border



DZ NATURAL GAS

- 4 bar PE pipes, 12-19 bar steel pipes at each parcel border



WATER

- 180 Lt/sec potable water quality at 4-6 bar pressure in each parcel



U4 WASTE WATER

- 200-600 mm concrete pipe in appropriate diameter at each parcel border.

TELEPHONE 😘



- At the desired speed with fiber optic cable at each parcel border



-First class asphalt pavement in the entire region

RAIN WATER **18**

-At the border of each parcel











02 **Ambulance**

Road Maintenance 03 Teams

04 **Sports Facilities**

05 **Breakdown Teams**

06 Mosques

07 **Trade Center**

Nursery























Solar Power Plant

Power: 2 MW

Established: 2016

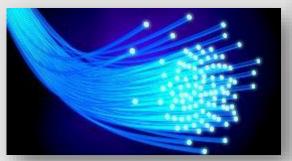




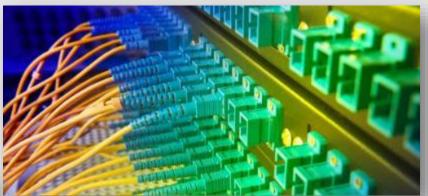
ESKİŞEHİR BİLİŞİM VE İLETİŞİM SAN. VE TİC. A.Ş. (INTERNET SERVICE PROVIDER)

- Internet Service Provider
- Founded in April 2000
- Fiber Optic Infrastructure in the Entire OIZ
- 10 GBbps internet connection speed
- 500 Domain Management
- 300 Hosting Services
- 38 Server Accommodation
- 3700 Corporate E-mail Services

www.eso-es.net













ANADOLU TEKNOLOJİ ARAŞTIRMA PARKI A.Ş. (ESKISEHIR TECHNOLOGY DEVELOPMENT ZONE)



Central Technopark

- 4 Campuses 9 Buildings
- Cooperation with 4 Universities
- 98% Occupancy Rate
- 140 R&D Firms
- 1250 R&D Personnel
- 43 Academic Entrepreneurs
- 300 Number of Ongoing Projects
- 13 Registered Patents
- (18 Pending Approval)
- 16 Different Sectors
- 117 Different Products





Bilecik University Technopark



Anadolu University Technopark



Esk. Osmangazi University Technopark







ESART ATIKSU ARITMA SAN. VE TİC. A.Ş. (WASTEWATER TREATMENT PLANT)

- Established in July-2009
- WWTP Capacity 24.000 m³/day
- Number of Employees 43 Persons
- Waste Sludge Drying Plant
- Covid-19 Prevention Studies in Water
- Facility structure compatible with increasing capacity
- Environmental Laboratory Accredited by TÜRKAK
- Our laboratory also carries out various measurement studies at OIZ and outside the province by the order of the Ministry.











MEGEM MEGEM ENDÜSTRİYEL MESLEKİ EĞİTİM VE DAN. HİZ. A.Ş. (VOCATIONAL EDUCATION, TEST AND MEASUREMENT CENTER)

- CNC Training Department
- Industrial Automation Training **Department**
- Welding Technologies Training Department
- Machinery Maintenance and Assembly Department
- Department of Coordinate Measurement (CMM) and Industrial Design
- Welding Technology Destructive and Non-Destructive Testing Department
- EOIZ Joint Vocational Training Centers Development Project
- In total, more than 1.675 people received training and joined the workforce.













ESBEM SINAV BELGELENDİRME GÖZETİM DAN. HİZ. SAN. VE TİC. A.Ş. (VOCATIONAL QUALIFICATION AND PERSONNEL CERTIFICATION CENTER)

- 1. Steel Welder
- 2. Resistance Weld Adjuster
- 3. Gantry Crane Operator
- 4. Machine Maintenance Operator
- **5. Metal Cutting Operator**
- 6. Metal Cutter
- 7. Metal Sheet Machining Machine Worker
- 8. Metal Sheet Processing Machine Operator
- 9. NC/CNC Machine Worker Level 3
- 10. NC/CNC Machine Worker Level 4
- 11. Plastic Injection Manufacturing Staff
 Member Level 3
- 12. Plastic Injection Manufacturing Staff Member Level 4

It came into activity on January 4, 2021.











PRIVATE ESKİŞEHİR OIZ VOCATIONAL AND TECHNICAL ANATOLIAN HIGH SCHOOL

(TECHNICAL VOCATIONAL HIGH SCHOOL)

- The first stage of the school started education with 100 students in 2019-2020 academic year.
- Construction of school campus was completed in 2020.
- In 2023-2024 academic year, 390 new students were admitted to the school. There are 1.440 students.
- 1.560 students will be able to receive education in school at full capacity.
- The total area is 146 thousand m2 and the closed area is 26 thousand m2. There are 30 classrooms.
- Education in the school is given in 10 professions connected to 5 main branches.
- The construction cost of school was 90 million TL.



















DEPARTMENTS

- 1- Metal Technology
- 2-Industrial Automation Technologies
- 3-Plastic Technology
- 4-Machine Technology
- 5-Electrical and Electronic Technologies

WORKSHOPS

PLASTIC TECHNOLOGY

- Basic Mould Workshop
- Advanced Mould Workshop
- Plastic Processing Workshop
- Basic Manufacturing Processing Workshop
- Profile Processing Workshop
- Film Processing Workshop
- Blow Molding Workshop
- Technical Professional Painting Workshop
- Computer Control Workshop
- Polymer Test Workshop

MACHINE TECHNOLOGY

- Manufacturing Processing Workshop
- Sheet Metal and Volume Moulds Workshop
- CNC Workshop

INDUSTRIAL AUTOMATION TECHNOLOGY

- Basic Mechanic Workshop

METAL TECHNOLOGY

-Cold Forming Workshop

ELECTRICAL AND ELECTRONIC TECHNOLOGY

- -Basic Painting Workshop
- -Electrical Machines and Control Systems Workshop
- -Basic Electronics Workshop
- -Industrial Control Systems Workshop
- -Control Technical Workshop





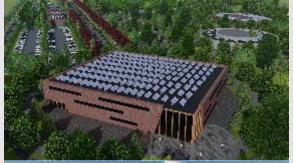




EOIZ LIFE CENTER (COMMERCIAL AND SPORTS SERVICE)

- The construction of parts of the Living Center started in 2019.
- Units located in the center,
- + Social Areas
- + Multi-Purpose Conference Hall
- + Nursery
- + Industrial Museum
- + Sports Fields and Fitness Center
- + Cafe-Bistro
- + Restaurants
- + Commercial Units are available.

The completed sections will be put into service and the centers will be operational in 2021. It is 181 thousand m2.















ESOGU UNIVERSITY ESKISEHIR VOCATIONAL SCHOOL (VOCATIONAL SCHOOL)

- The school was established in 2010 in OIZ with the cooperation of ESOGU and EOIZ.
- The school has an open area of 16.500 m2 and a closed area of 3.300 m2.
- There are 550 students, 17 faculty members and 5 administrative staff at the school.
- School departments;
- + Department of Environmental Protection Technologies
- + Department of Machinery and Metal Technologies
- + Department of Electronics and Automation
- + Department of Motor Vehicles and Transportation Technology (Aircraft) "To be operational in 2021"













ASSEMBLY WORKSHOP FOR THE DISABLED

- Our workshop was established with the cooperation of Tepebaşı Municipality and Eskişehir OIZ.
- It started its activity in 2019.
- The capacity of the workshop is 30 persons.
- Currently, 19 people are working in the workshop.
- 257 thousand pieces of work and 12 thousand TL of work in the workshop were completed and delivered to 5 factories and the industrialists.
- 3 out of 19 students were employed in the factories in the OIZ.













EOIZ BUSINESS AND TRADE CENTER(BANKS AND COMMERCIAL UNITS)

- The first section was established in 2004, additional sections were opened in 2009.
- Installation area is 80 thousand m2
- 42 workplaces available
- Bank Branches
- Insurance Companies
- Engineering Companies
- Financial Consultancy Companies
- Customs Consultancy Offices
- Sales of Industrial Consumables
- Commercial Companies
- The tent area is used for collective organizations













EOIZ LOGISTICS CENTER(LOGISTICS AND CARGO COMPANIES)

- -The first division was established in 2003
- Installation area of 90 thousand m2
- High Technology Terminal Building
- 170 Truck Capacity Parking Area
- Repair and Maintenance Stations
- Gas station
- Cargo Offices
- National Cargo Companies
- Transportation Warehouses











ESKİŞEHİR ENDÜSTRİYEL ENERJİ A.Ş. (CHARGING STATIONS)

- -Our company will be established in December 2022
- -51 of our Chargers are currently active
- -AC and DC charging possible
- -Devices can be accessed and used from the "EEE energy" Mobile Phone application
- -In 2024, installations will be made rapidly at intensive usage points.







THE GREENEST OIZ OF TURKEY





ÇEVRE BERATI

Gerrenin korunması, gelişlirilmesi, gerre kirilliğinin önlenmesi ve çerre
bilincinin yaygınlaştırılması konularında göstermiş olduğu gayret ve yapmı
olduğu çalışmalarılan önleyi.



Dünya Bankası destekli "Türkiye Yeşil OSB Uygulama Projesi"nde pilot OSB seçildi







AB Sharebox Endüstriyel Simbiyoz Projesi



Thank You...

Phone: +90-222-2361080 / 2360035

Fax: +90-222 2360129

www.eosb.org.tr info@eosb.org.tr